



MISSION STATEMENT  
The mission of the Anamosa Community School District is to provide all students educational opportunities to learn and achieve in a rapidly changing global society

## Anamosa Community School District

Board of Directors

Regular Meeting

*High School Library*

March 5, 2012 – 7:00 p.m.

### Public Hearing – 6:45 p.m.

Plans, specifications, form of contract and estimated cost for Anamosa Middle School Safe Room

### TENTATIVE AGENDA

### Exhibit

1. Call to Order
2. Roll Call and Determination of a Quorum
3. Adoption of Agenda
4. Communication from Individuals & Delegation  
*Recognize Visitors & Community Input*
5. Consent Agenda (Review & Approval)  
*Personnel Appointments & Adjustments* A

### OLD BUSINESS:

1. Middle School Update B
2. Report on Middle School Research on Instructional Practices C

### NEW BUSINESS:

1. Approval of Out of State Field Trip to Chicago D
2. Approval of Sharing Agreement with Linn Mar for Swimming/Diving E
3. Approval of Shared Personnel Agreement with Monticello for Director of Kids Quest F
4. Approval of Student Teaching Contracts through 2012-2013 G
5. Board Negotiations Proposal for Teacher Association H
6. Superintendent Search Process Timeline I
7. Budget Reductions Discussion J
8. Review Proposed Amendment of 2011-2012 Certified Budget and Set Hearing Date and Time for the 2011-2012 Budget Amendment K
9. Review Proposed Certified Annual Budget for 2012-2013 and Set Hearing Date and Time for the 2012-2013 Certified Budget L
10. Budget Guarantee Resolution M

### REPORTS:

1. Committee Reports
2. Board Comments
3. Superintendent Report

### Adjourn

### Important Dates

March 12-16, 2012 – Spring Break

March 19, 2012 - Regular Board Meeting 7:00 p.m.

**BOARD OF EDUCATION MEETING  
March 5, 2012**

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**ISSUE:** Personnel Appointments and Adjustments

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**BACKGROUND:**

Routine personnel matters, as outlined in attachment, are recommended for approval.

**THE RECOMMENDATION IS:**

“The Board of Education approve the personnel items as listed.”

PERSONNEL APPOINTMENTS & ADJUSTMENTS - 3-5-12

BLDG. /SUBJECT

REASON

EFF. DATE

CERTIFIED STAFF

CLASSIFIED STAFF

COACHING/EXTRA-CURRICULAR

RESIGNATION

Ann Tiedt

Strawberry Hill Cornerstone Teacher

Retirement

End of 2011-2012 School Year

**BOARD OF EDUCATION MEETING  
March 5, 2012**

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**ISSUE:** New Middle School Update

**CONTACT:** Brian Ney, Superintendent

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**BACKGROUND:**

An update on the new middle school will be given.

**THE RECOMMENDATION IS:**

If any action is needed, it will be taken here.

**BOARD OF EDUCATION MEETING**  
**March 5, 2012**

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**ISSUE:** Report on Middle School Research on Instructional Practices

**CONTACT:** Linda Vaughn, Middle School Principal

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**BACKGROUND:**

Linda Vaughn will discuss the process being used to determine what the curriculum will be in the new Middle School.

**INFORMATION ONLY**

**BOARD OF EDUCATION MEETING  
March 5, 2012**

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**ISSUE:** Approval of Out of State Field Trip to Chicago, IL

**CONTACT:** Chris Basinger, High School Principal

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**BACKGROUND:**

According to Board Policy 603.7, any field trip outside the state must have the approval of the Board.

Please see attached itinerary for the Anamosa High School Art/Biology/Business trip to Chicago, Illinois, on Friday, April 27, 2012.

**THE RECOMMENDATION IS:**

“Approve Anamosa High School Art/Biology/Business trip to Chicago.”

# '12 Art/Biology/Business Chicago Trip

We are pleased that 43 students and 4 teacher/chaperones are going to Chicago Friday, April 27. We will attend the **Chicago Art Institute**, a million square foot building, that has a new **Modern Wing** that cost **\$300 million**, making it the 2<sup>nd</sup> largest US museum. If students can, lunch in the outdoor space among the fountains and sculptures is a blast! If there is time, we will walk through **Millenium Park**, home to some of the most famous outdoor sculptures in the world. We will then go to the **Shedd Aquarium**, the **largest indoor aquarium in the world**. We will then go to the **Watertower Place** for a short time to experience downtown Chicago and eat dinner.

## ITINERARY

6:30 – Leave Anamosa

10:30 – Arrive in Chicago

11:00-1:00 – Art Institute/Lunch/Millenium Park

1:20-4:30 – Shedd Aquarium- Includes Aquariums, Oceanarium, Dolphin Show, Special Jellyfish Exhibit, and Underwater Reef

5:00-7:00 – Watertower Place (Eat there)

## TOTAL COST TO STUDENTS: \$61 Business: \$53.50

Charter Bus, Admission to Art Institute, & Shedd Aquarium

(\$34.50 Charter, \$7.50 Art Institute, \$19 Shedd Aquarium)

(Can pay \$20 per month.)

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### **Permission Slip to Be Signed By Parent**

I fully understand that my child \_\_\_\_\_ will be attending the April 27, 2012 Art/Biology/Business trip to Chicago. I also understand that if my child chooses to engage in inappropriate behavior during the trip, I will be called and will have to pick up my child in downtown Chicago.

Signed \_\_\_\_\_

Date \_\_\_\_\_

**BOARD OF EDUCATION MEETING  
March 5, 2012**

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**ISSUE:** Approval of Sharing Agreement with Linn Mar for Swimming/Diving

**CONTACT:** Brian Ney, Superintendent

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**BACKGROUND:**

Anamosa Schools has been in a cooperative program agreement with Linn Mar Schools for swimming/diving. That agreement is up for renewal.

**THE SUPERINTENDENT'S RECOMMENDATION IS:**

"Renew cooperative program agreement with Linn Mar schools for swimming/diving."



**BOARD OF EDUCATION MEETING  
March 5, 2012**

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**ISSUE:** Approval of Shared Personnel Agreement with Monticello for Director of Kids Quest

**CONTACT:** Brian Ney, Superintendent

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**BACKGROUND:**

The Superintendent from Monticello and I are recommending the following changes to the contract for Sarah Helle's services as Director of the Monticello Kids Quest program so we do not have to take specific action to renew it each year. Following are the suggested changes.

1. removal of "years" (ie. 2012) and replacing with term "fiscal year."
2. Changing paragraph seven (7) to indicate that should Helle's position end, Monticello and Anamosa may choose to enter into a new agreement regarding Helle's replacement.
3. Changing paragraph eight (8) to make the contract perpetual unless one district notifies the other of its intent to end the contract by March 15.

**THE RECOMMENDATION IS:**

"Approve the Agreement to share Sarah Helle's services with Monticello."

SHARED PERSONNEL AGREEMENT BETWEEN  
ANAMOSA COMMUNITY SCHOOL DISTRICT AND  
MONTICELLO COMMUNITY SCHOOL DISTRICT

This Agreement made and entered into the 1st day of March, 2012, by and between the Anamosa Community School District (Anamosa) and the Monticello Community School District (Monticello):

WHEREAS, Anamosa and Monticello seek a cooperative arrangement to share the services of a Kids Quest program director; and

WHEREAS, Anamosa and Monticello are public school districts organized and existing under laws of the State of Iowa; and

WHEREAS, two or more public school districts may jointly employ and share the services of school personnel pursuant to Iowa Code section 280.15; and

WHEREAS, Anamosa and Monticello believe that an agreement pursuant to Iowa Code section 280.15 should be entered into with regard to the sharing of a Kids Quest program director and such an agreement will be to their mutual advantage.

NOW, THEREFORE, Anamosa's Board of Directors and Monticello's Board of Directors agree as follows:

1. Sarah Helle (Helle) will provide services as a Kids Quest program director during the school year for Anamosa. Anamosa shall issue Helle an employment contract, and shall be deemed the employer for purposes of rights and obligations under Iowa law, and for purposes of compliance with federal and state laws relating to employment and employment benefits, subject to contributions by Monticello pursuant to this Agreement. The employment arrangement shall be governed by the policies, rules, regulations, and job descriptions of Anamosa.
2. Helle's services as a Kids Quest program director will be shared by Anamosa with Monticello. The details of Helle's assignment between Anamosa and Monticello will be determined jointly by Anamosa and Monticello and Helle's duties and responsibilities in each school district will be determined and assigned by the superintendent in each school district. It is anticipated that Helle will provide services as a Kids Quest program director to Anamosa for thirty-five (35) hours per week or eighty-seven point five percent (87.5%) of her contracted time and to Monticello for five (5) hours per week or twelve point five percent (12.5%) of her contracted time. The responsibility for the evaluation of Helle's performance shall remain with Anamosa, pursuant to its established procedures. Anamosa's personnel policies and practices shall apply to and govern Helle's conduct and performance.
3. Anamosa's annual cost to employ Helle (including salary, fringe benefits and direct employment taxes) shall be calculated on November 1 and April 1 of the fiscal year, and twelve point five percent (12.5%) of these totals shall be billed to Monticello. Monticello will provide payment of the amount billed on November 1 on or before December 1, and payment of the amount billed on April 1 on or before May 1.
4. Anamosa and Monticello shall retain the right and ability to determine fees charged to patrons for goods and services offered and received through their respective Kids Quest programs.

5. Anamosa and Monticello each agree to indemnify and hold harmless the other from and against any and all liability, damages, loss, costs, and reasonable attorney fees which arise out of any claims, suits, actions or other proceedings asserted against the party indemnified based upon any acts or omissions of the indemnifying party.

6. At any time Helle's employment with Anamosa is terminated, Monticello shall not be obligated to pay any more than the costs set out in Paragraph 3 above, for the actual days of service performed by Helle.

7. At any time Helle's employment with Anamosa is terminated this agreement shall also be terminated. However, Monticello and Anamosa may enter into a new agreement regarding shared services of Helle's replacement, should a replacement be hired by Anamosa.

8. This Agreement shall automatically terminate upon mutual agreement by both parties. Either party may terminate the agreement for the following fiscal year by notifying the other of its intent to discontinue this Agreement by March 15 of the current fiscal year. Should neither party notify the other of its intent to discontinue this agreement by March 15, the agreement will automatically continue for the following fiscal year.

9. This agreement contains the entire understanding between Anamosa and Monticello and can only be amended or terminated by a written agreement signed by Anamosa and Monticello.

10. Should any paragraph or provision of this agreement be declared illegal by a court or agency of competent jurisdiction, then that paragraph or provision shall be deleted from this agreement to the extent it violates the law. Such deletion shall not affect any other paragraph or provisions of this agreement. Should the parties deem it advisable, they may mutually agree to enter into negotiations to replace the invalid provision.

IN WITNESS WHEREOF, this instrument is executed by Anamosa's and Monticello's respective officers on the dates as hereinafter stated.

\_\_\_\_\_  
President, Board of Directors  
Anamosa Community School District

\_\_\_\_\_  
Date

\_\_\_\_\_  
President, Board of Directors  
Monticello Community School District

\_\_\_\_\_  
Date

**BOARD OF EDUCATION MEETING  
March 5, 2012**

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**ISSUE:** Approval of Student Teaching Contracts through 2012-2013

**CONTACT:** Brian Ney, Superintendent and Matt English, Transportation Director

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**BACKGROUND:**

Each year, college students from local colleges and universities spend time in classrooms with teachers and students to help prepare them for their teaching career. In the next several months we will be receiving contracts from several local colleges and universities requesting approval of these placements.

**THE SUPERINTENDENT'S RECOMMENDATION IS:**

"I recommend that we approve all Student Teaching Contracts with approved universities and colleges through the 2012-13 school year."

**BOARD OF EDUCATION MEETING**  
**March 5, 2012**

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**ISSUE:** Board Negotiations Proposal for Teacher Association

**CONTACT:** Brian Ney, Superintendent

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**BACKGROUND:**

The Negotiations Committee met and their proposal will be handed out and discussed at this meeting.

**DISCUSSION ONLY**

**BOARD OF EDUCATION MEETING  
March 5, 2012**

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**ISSUE:** Budget Reductions Discussion

**CONTACT:** Brian Ney, Superintendent

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**BACKGROUND:**

The administrators discussed where reductions could be made based on student enrollment changes. They are listed as "Recommended Reductions." Also discussed were areas where reductions could be made just to save money. They are listed as "Possible Cost Reductions." As you can readily see, several of the Possible Cost Reductions would not be good, but if we are looking for ways to save money, some/all of these could be done. Some of the Recommended Reductions are also not easy to make.

**THE SUPERINTENDENT'S RECOMMENDATION IS:**

Discuss this list and determine if any reductions should be moved between the lists, if some things should not be there at all, or if there are other reductions that should be added to the list. Decisions can start to be made at the next meeting. If there are teaching contracts to be reduced, we must notify teachers by April 30.

<b>Recommended Reductions - 2012-13</b>		
Kindergarten teacher	\$ 39,600	
Music teacher - SHE - .5 FTE	\$ 20,750	
PE Teacher - SHE	\$ 47,500	
Cheerleading, Wrestling	\$ 900	
Cheerleading, Football	\$ 900	
Cheerleading, Basketball	\$ 900	
Home Const. Ext. Contract-reduce 13.5 days, leaving 15 days	\$ 3,350	\$248.21/day
French - .5 FTE	\$ 25,000	
Invention Convention - SHE	\$ 730	
Not replacing 1 MS teacher	\$ 45,000	
Soccer, Boys & Girls - not including travel	\$ 8,665	
Curriculum Mapper Software	\$ 7,000	
	\$ 200,295	
Possible Administrative changes to be discussed after determination of job assignment for new supt. for 2013-14 school year		

<b>Possible Cost Reductions - March 2012</b>		
Gen Ed. Para - SHE	\$ 24,200	
Grade 4 teacher	\$ 46,000	
Student Council	\$ 1,460	
Math Club	\$ 1,460	
Mock Trial	\$ 1,460	
French Club	\$ 730	
Spanish Club	\$ 970	
Interact (Rotary Club for HS Students)	\$ 480	
Homecoming	\$ 365	
Prom	\$ 730	
Marching Band Choreography	\$ 730	
Danz Squad	\$ 1,240	
Competitive Cheerleading	\$ 1,460	
National Honor Society	\$ 970	
Nurse	\$ 41,100	
HS Vocal Music - .25 FTE	\$ 9,950	
HS Instrumental Music - .25 FTE	\$ 10,400	
HS Part-time Housekeeper	\$ 17,000	
Library Para - HS	\$ 13,000	
HS Contest Speech	\$ 1,570	
HS Drama	\$ 1,630	
FFA - reduce 11 days, leaving 35 days	\$ 2,200	\$201.48/day
In-town busing		
Bus route		
	<b>\$ 176,905</b>	



**BOARD OF EDUCATION MEETING  
March 5, 2012**

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**ISSUE:** Superintendent Search Process Timeline

**CONTACT:** Brian Ney, Superintendent

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**BACKGROUND:**

A possible timeline for the Superintendent Search is listed. This is my “first run” and can be viewed as a starting point for discussions. From my experience, there is no advantage or reason to advertise before December. If you watch the Register, ads from the Search Consultants do not start until January. If we advertise in December, we are ahead of the consultants yet not so early that no one is yet looking for a new position. If you want to make changes, we can easily do that. It does not take specific Board action to determine a timeline.

- May, 2012 Board Discussion of qualifications desired, job assignment, contract details
- September, 2012 Possible focus groups from community, staff, etc. about qualifications desired
- October, 2012 Final determination of qualifications and contract details
  - Preparation for advertisement
  - Determination of application process
- December, 2012 Advertisement of Superintendent Vacancy
  - Interview process discussed – Interview teams determined
  - Determination of Interview questions
  - General interview schedule set
  - Time schedule for interviews set
- January, 2013 Applications Due
  - Board committee reviews applications
  - Candidates selected for interview
- February, 2013 Candidate interviews set
- March, 2013 Candidate selected
  - Board approval of contract
  - Candidate accepts contract
- July 1, 2013 New Superintendent starts

**DISCUSSION ONLY**

**BOARD OF EDUCATION MEETING  
March 5, 2012**

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**ISSUE:** Review Proposed Amendment of 2011-2012 Certified Budget and Set Hearing Date and Time for the 2011-2012 Budget Amendment

**CONTACT:** Business Manager Linda Von Behren

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**BACKGROUND:**

The state requires districts to amend their budgets before exceeding the limits certified the previous April. The proposed amendment to the 2011-2012 Certified Budget is attached for your review

The amendment adjusts two function areas. The first function area being amended is “Noninstructional Programs”. This area is proposed to be amended to include the cost of the 2010-2011 student-built home in the event it is sold this fiscal year.

The other function area to be amended is “Total Other Expenditures”. This is to include more of the construction costs for the middle school project.

This proposed amendment does not impact taxes for the fiscal year ending June 30, 2012.

**THE SUPERINTENDENT’S RECOMMENDATION IS:**

“To set the public hearing for the FY 2012 budget amendment for Monday, March 19, 2012 at 7:05 P.M. at the High School Library.”

Department of Management  
Form S-A Adopted

**AMENDMENT OF CURRENT BUDGET  
FISCAL YEAR 2011/2012  
ANAMOSA SCHOOL DISTRICT  
Record of Hearing and Adoption of Budget Amendment**

The Board of Directors met in session for the purpose of amending the current school budget. There was present a quorum as required by law. The Board found that the notice of time and place of hearing had been published as required by law and that the affidavit of publication was on file with the county auditor. After hearing all taxpayers to be heard, the Board adopted the amendment by changing estimates of expenditures in the following areas by the following amounts:

Date of Hearing: March 19, 2012  
Date of Publication: March 8, 2012

Area	From	To	Reasons
Instruction			
Total Support Services			
Noninstructional Programs	1,139,603	1,275,000	To provide for the sale of student-built home
Total Other Expenditures	12,900,757	14,073,000	To allow for Middle School Building Project costs

District Secretary

**BOARD OF EDUCATION MEETING**  
**March 5, 2012**

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**ISSUE:** Review Proposed Certified Annual Budget for 2012-2013 and Set Hearing Date and Time for the 2012-2013 Certified Budget

**CONTACT:** Business Manager Linda Von Behren

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**BACKGROUND:**

The proposed Certified Budget for 2012-2013 is attached for your review.

The total school levy rate on the attached proposed budget is \$13.1024 per \$1,000 assessed valuation. This is a decrease of \$1.04 per \$1,000 or 7.35% from the current year.

The proposed levy rate includes a Budget Guarantee of \$48,069 and Cash Reserve Levy of \$100,943, which consists of \$90,010 for modified allowable growth for open enrollment out and \$10,933 for modified allowable growth for returning dropout or dropout prevention.

**THE SUPERINTENDENT'S RECOMMENDATION IS:**

“To set the public hearing for the 2012-2013 Certified Budget for Monday, March 19, 2012 at 7:00 P.M. at the High School Library.”

**NOTICE OF PUBLIC HEARING  
PROPOSED ANAMOSA SCHOOL BUDGET SUMMARY  
FISCAL YEAR 2012-2013**

Department of Management - Form S-PB-8

		Budget 2013	Re-est. 2012	Actual 2011	Avg % 11-13
Taxes Levied on Property	1	3,868,616	3,964,401	3,953,308	-1.1%
Utility Replacement Excise Tax	2	76,088	82,951	91,603	-8.9%
Income Surtaxes	3	421,270	405,954	337,430	11.7%
Tuition\Transportation Received	4	811,999	707,890	774,187	
Earnings on Investments	5	28,595	46,940	66,203	
Nutrition Program Sales	6	408,000	400,000	353,224	
Student Activities and Sales	7	672,580	398,822	391,881	
Other Revenues from Local Sources	8	1,990,872	1,724,536	1,825,141	
Revenue from Intermediary Sources	9	0	0	11,506	
State Foundation Aid	10	7,327,794	7,722,916	7,034,616	
Instructional Support State Aid	11	0	0	24,727	
Other State Sources	12	35,965	49,061	78,061	
ARRA Fiscal Stabilization (in formula)	13	0	0	129,268	
Title I Grants	14	126,000	144,323	126,195	
IDEA and Other Federal Sources	15	1,057,997	685,037	675,112	
Total Revenues	16	16,825,776	16,332,831	15,872,462	
General Long-Term Debt Proceeds	17	0	5,520,000	9,000,000	
Transfers In	18	694,546	689,546	311,398	
Proceeds of Fixed Asset Dispositions	19	0	1,649	25,738	
Total Revenues & Other Sources	20	17,520,322	22,544,026	25,209,598	
Beginning Fund Balance	21	6,649,822	12,547,210	3,898,453	
<b>Total Resources</b>	22	24,170,144	35,091,236	29,108,051	
<b>*Instruction</b>	23	10,418,509	9,409,565	8,872,661	8.4%
Student Support Services	24	506,617	491,861	439,047	
Instructional Staff Support Services	25	612,770	443,533	483,129	
General Administration	26	613,373	515,298	888,912	
School/Building Administration	27	673,479	653,702	670,073	
Business & Central Administration	28	203,596	199,950	208,552	
Plant Operation and Maintenance	29	1,042,481	1,003,181	977,470	
Student Transportation	30	696,037	646,591	601,425	
This row is intentionally left blank	31	0	0	0	
<b>*Total Support Services (lines 24-31)</b>	31A	4,348,353	3,954,116	4,268,608	0.9%
<b>*Noninstructional Programs</b>	32	1,132,269	1,170,184	1,028,782	4.9%
Facilities Acquisition and Construction	33	2,790,000	12,676,000	1,506,504	
Debt Service	34	26,000	58,400	39,766	
AEA Support - Direct to AEA	35	505,540	483,603	530,928	
<b>*Total Other Expenditures (lines 33-35)</b>	35A	3,321,540	13,218,003	2,077,198	26.5%
Total Expenditures	36	19,220,671	27,751,868	16,247,249	
Transfers Out	37	694,546	689,546	313,592	
Total Expenditures & Other Uses	38	19,915,217	28,441,414	16,560,841	
Ending Fund Balance	39	4,254,927	6,649,822	12,547,210	
<b>Total Requirements</b>	40	24,170,144	35,091,236	29,108,051	

Proposed Tax Rate (per \$1,000 taxable valuation)

13.10239

Location of Public Hearing:

**High School Library**

Date of Hearing:

**03/19/12**

xx/xx/xx

Time of Hearing:

**7:00 p.m.**

The Board of Directors will conduct a public hearing on the proposed 2012/13 school budget at the above-noted location and time. At the hearing, any resident or taxpayer may present objections to, or arguments in favor of, any part of the proposed budget. This notice represents a summary of the supporting detail of revenues and expenditures on file with the district secretary. A copy of the details will be furnished upon request.

**ADOPTION OF BUDGET AND TAXES  
JULY 1, 2012-JUNE 30, 2013**

Department of Management - Form S-TX

**ANAMOSA**

District Number 0234

**Total Special Program Funding**

Instructional Support (A&L line 10.5)	097	701,279
Educational Improvement (A&L line 11.3)	099	0
Voted Physical Plant & Equipment (A&L line 19.3)	105	209,129

**Special Program Income Surtax Rates**

Instructional Support (A&L line 10.15)	096	7
Educational Improvement (A&L line 11.4)	098	0
Voted Physical Plant & Equipment (A&L line 19.4)	104	0

**Utility Replacement and Property Taxes Adopted**

	Utility Replacement AND Property Tax Dollars	Levy Rate	Property Taxes Levied	Estimated Utility Replacement Dollars
Levy to Fund Combined District Cost (A&L line 15.3)	1	3,196,478		
+Instructional Support Levy (A&L line 15.4)	2	22,081		
+Educational Improvement Levy (A&L line 15.5)	3	0		
	4			
	5			
+Cash Reserve Levy - SBRC (A&L line 15.9)	6	100,943		
+Cash Reserve Levy - Other (A&L line 15.10)	7	48,069		
-Use of Fund Balance to Reduce Levy (A&L line 15.11)	8	0		
=Subtotal General Fund Levy (A&L line 15.12)	9	3,367,571	11.21951	3,302,418
+Management	10	265,000	.88288	259,872
+Amana Library	11	0	.00000	0
Voted Physical Plant & Equipment (Loan Agreement)	12	0		
+Voted Physical Plant & Equipment (Capital Project)	13	209,129		
=Subtotal Voted Physical Plant & Equipment	14	209,129	.67000	205,238
+Regular Physical Plant & Equipment	15	103,004	.33000	101,088
=Total Physical Plant & Equipment	16	312,133		
	17			
Reorganization Equalization Levy	18	0	.00000	0
Emergency Levy (for Disaster Recovery)	19	0	.00000	0
Public Education/Recreation (Playground)	20	0	.00000	0
Debt Service	21	0	.00000	0
<b>GRAND TOTAL</b>	22	3,944,704	13.10239	3,868,616

1-1-11 Taxable Valuation	WITH Gas & Electric Utilities	300,153,143	WITHOUT Gas&Elec	294,346,037
1-1-11 Tax Increment Valuation	WITH Gas & Electric Utilities	11,980,426	WITHOUT Gas&Elec	11,980,426
1-1-11 Debt Service & PPEL Valuation	WITH Gas & Electric Utilities	312,133,569	WITHOUT Gas&Elec	306,326,463

**I certify this budget is in compliance with the following statements:**

- The prescribed Notice of Public Hearing and Proposed Budget Summary (Form S-PB) was lawfully published, with said publication being evidenced by verified and filed proof of publication.
- The budget hearing notice was published not less than 10 days, nor more than 20 days, prior to the budget hearing.
- Adopted property taxes do not exceed published amounts.
- Adopted expenditures do not exceed published amounts for any of the four individual expenditure categories, or in total.
- Adopted property taxes meet the debt service and loan agreement needs identified on Form 703. Debt service levy for GO bond payments only.
- This budget was certified on or before April 16, 2012.

\_\_\_\_\_ District Secretary

\_\_\_\_\_ County Auditor

FY 2013 BUDGET YEAR WORKSHEET - Page 1

Dist Number:

0234

	General (10)	Activity (21)	Management (22)	PERL (24)	Special Revenue		This Column is Blank
					Equal(25) / Lib(29) / Spnc Rev(27)	Emg Levy (26) / Disaster R (28)	
<b>Resources:</b>							
1 Taxes Levied on Property	3,302,418		259,872	0	0	0	1
2 Utility Replacement Excise Tax	65,153		5,128	0	0	0	2
3 Income Surtaxes	421,270						3
4 Tuition\Transportation Received	811,249	750					4
5 Earnings on Investments	24,650						5
6 Nutrition Program Sales							6
7 Student Activities and Sales	7,000	665,580					7
8 Other Revenues from Local Sources	234,000		0				8
9 Revenue from Intermediary Sources							9
10 State Foundation Aid	7,327,794						10
11 Instructional Support State Aid	0						11
12 Other State Sources	25,400		200				12
13 ARRA Fiscal Stabilization (in formula)	126,000						13
14 Title I Grants	264,180						14
15 IDEA and Other Federal Sources	12,609,114	666,330	265,200	0	0	0	15
16 Total Revenues							16
17 General Long-Term Debt Proceeds	70,000						17
18 Transfers In/Special Items/Upward Adj							18
19 Proceeds of Fixed Asset Dispositions							19
20 Total Revenues & Other Sources	12,679,114	666,330	265,200	0	0	0	20
21 Beginning Fund Balance	3,544,158	158,695	110,614	0	0	0	21
22 Total Resources	16,223,272	825,025	375,814	0	0	0	22
<b>Requirements:</b>							
23 Instruction	9,548,702	665,580	186,589				23
24 Student Support Services	506,617						24
25 Instructional Staff Support Services	611,870						25
26 General Administration	260,194						26
27 School/Building Administration	673,479						27
28 Business & Central Administration	197,296		3,500				28
29 Plant Operation and Maintenance	903,583		53,366				29
30 Student Transportation	672,590		20,697				30
31 This row is intentionally left blank							31
32 Noninstructional Programs							32
33 Facilities Acquisition and Construction							33
34 Debt Service (Principal, interest, fiscal charges)							34
35 AEA Support - Direct to AEA	505,540						35
36 Total Expenditures	13,879,871	665,580	264,152	0	0	0	36
37 Transfers Out/Special Items/Down Adj							37
38 Total Expenditures & Other Uses	13,879,871	665,580	264,152	0	0	0	38
39 Ending Fund Balance	2,343,401	159,445	111,662	0	0	0	39
40 Total Requirements	16,223,272	825,025	375,814	0	0	0	40

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Resources:

	Capital Projects (30-39)			Debt Service (40)	Proprietary		Re-estimated FY12	Actual FY11
	Sales Tax (33)	PPEL (36)	Other Cap Proj		Nutrition (61)	Oth Entp (62-69)		
1 Taxes Levied on Property		306,326	0	0			3,964,401	3,953,308
2 Utility Replacement Excise Tax		5,807	0	0			82,951	91,603
3 Income Surtaxes							405,954	337,430
4 Tuition/Transportation Received							707,890	774,187
5 Earnings on Investments	3,500	250			75	120	46,940	66,203
6 Nutrition Program Sales					408,000		400,000	353,224
7 Student Activities and Sales							398,822	391,881
8 Other Revenues from Local Sources	1,135,952	1,285				619,635	1,724,536	1,825,141
9 Revenue from Intermediary Sources							0	11,506
10 State Foundation Aid							7,722,916	7,034,616
11 Instructional Support State Aid							0	24,727
12 Other State Sources		240			5,400	4,725	49,061	78,061
13 ARRA Fiscal Stabilization (in formula)							0	129,268
14 Title I Grants							144,323	126,195
15 IDEA and Other Federal Sources	600,000				193,817		685,037	675,112
16 Total Revenues	1,739,452	313,908	0	0	607,292	624,480	16,332,831	15,872,462
17 General Long-Term Debt Proceeds							5,520,000	9,000,000
18 Transfers In/Special Items/Upward Adj				624,546			689,546	311,398
19 Proceeds of Fixed Asset Dispositions							1,649	25,738
20 Total Revenues & Other Sources	1,739,452	313,908	0	624,546	607,292	624,480	22,544,026	25,209,598
21 Beginning Fund Balance	1,808,634	46,773	2,645	864,003	32,475	81,825	12,547,210	3,898,453
22 Total Resources	3,548,086	360,681	2,645	1,488,549	639,767	706,305	35,091,236	29,108,051

Requirements:

23 Instruction						17,638	9,409,565	8,872,661
24 Student Support Services							491,861	439,047
25 Instructional Staff Support Services						900	443,533	483,129
26 General Administration	343,751				8,578	850	515,298	888,912
27 School/Building Administration							653,702	670,073
28 Business & Central Administration		2,800					199,950	208,552
29 Plant Operation and Maintenance						76,032	1,003,181	977,470
30 Student Transportation						2,750	646,591	601,425
31 This row is intentionally left blank							0	0
32 Noninstructional Programs						620,741	1,170,184	1,028,782
33 Facilities Acquisition and Construction	2,525,000	265,000				511,528	12,676,000	1,506,504
34 Debt Service (Principal, interest, fiscal charges)	26,000						58,400	39,766
35 AEA Support - Direct to AEA							483,603	530,928
36 Total Expenditures	2,894,751	267,800	0	0	638,819	609,698	27,751,868	16,247,249
37 Transfers Out/Special Items/Down Adj	624,546	70,000					689,546	313,592
38 Total Expenditures & Other Uses	3,519,297	337,800	0	0	638,819	609,698	28,441,414	16,560,841
39 Ending Fund Balance	28,789	22,881	2,645	1,488,549	948	96,607	6,649,822	12,547,210
40 Total Requirements	3,548,086	360,681	2,645	1,488,549	639,767	706,305	35,091,236	29,108,051



**LONG TERM DEBT SCHEDULE  
GENERAL OBLIGATION BONDS, REVENUE BONDS, LOANS, LEASE-PURCHASE PAYMENTS  
ANAMOSA**

Project Name (A)	Amount of Issue (B)	Date Certified to County Auditor (C)	Principal Due FY13 (D)	Interest Due FY13 +(E)	Bond Registration Due FY13 +(F)	Total Obligation Due FY13 =(G)	Amount Paid from Other Sources & Fund Balance in Appropriate Fund -(H)	VPPEL Loan Paid by VPPEL Taxes or GO Bond Amount Paid by Budget Year Debt Service Taxes =(I)
(1) All Voted PPEL Loan agreements on this line						0		0
(2) All Other Long Term Debt Below this line								
(3) Series 2010A - QSCB's	1,500,000		70,433			70,433	70,433	0
(4) Series 2010B - QSCB's	1,300,000		61,042			61,042	61,042	0
(5) Series 2010C - QSCB's	1,000,000		46,955			46,955	46,955	0
(6) Series 2011A - QCCB's	1,000,000		61,026			61,026	61,026	0
(7) Series 2011B - QSCB's	4,200,000		260,841			260,841	260,841	0
(8) Series 2011C - QSCB's	2,000,000		124,248			124,248	124,248	0
(9)						0		0
(10)						0		0
(11)						0		0
(12)						0		0
(13)						0		0
(14)						0		0
(15)						0		0
(16)						0		0
(17)						0		0
(18) Totals (Lines 3-17)			624,545	0	0	624,545	624,545	0

**BOARD OF EDUCATION MEETING  
March 5, 2012**

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**ISSUE:** Budget Guarantee Resolution

**CONTACT:** Linda Von Behren, Business Manager

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**BACKGROUND:**

Districts with declining enrollment are eligible to receive 101% of the previous year's Regular Program District Cost.

The District experienced a decline in Certified Enrollment from October 2010 to October 2011 of 69.62 students. At an allowable growth rate of 2%, the District is eligible for a budget guarantee of \$342,306. The District, however, is limited in levying cash reserve to 20% of expenditures less assigned plus unassigned fund balance, or \$149,012. This is a new limit in effect for 2012-2013. Previously the limit was 25% of expenditures less assigned and unassigned fund balance, which would have calculated to \$765,310. This newly revised lower limit is \$616,298 less than the previous limit calculation.

Due to declining enrollment and the lowered limit on the cash reserve levy, the District's funded regular program district cost will be \$352,043 less than 2011-2012.

The budget guarantee is levied from property taxes.

**THE SUPERINTENDENT'S RECOMMENDATION IS:**

"the Board of Education approve the following resolution "Resolved, that the Board of Directors of the Anamosa Community School District, will levy property tax for fiscal year 2012-2013 for the regular program budget adjustment as allowed under section 257.14, Code of Iowa."

## **Board of Education Committees**

Policy Committee	Kristine Kilburg, Jean Sellnau, Rich Crump
Negotiations Committee	Kristine Kilburg, Jean Sellnau, Anna Mary Riniker
PPEL & Facilities Committee	Connie McKean, Rich Crump, Anna Mary Riniker
CADRE	Shaun Lambertsen, Rich Crump
Jones Co. Conf. Bd.	Lowell Tiedt
IASB Delegate Assembly Representative	Connie McKean
Ad Hoc Building/Long Range Planning	Kristine Kilburg, Lowell Tiedt, Connie McKean