ISSUE: Personnel Appointments and Adjustments

BACKGROUND:

Routine personnel matters, as outlined in attachment, are recommended for approval.

THE RECOMMENDATION IS:

"The Board of Education approve the personnel items as listed."

PERSONNEL APPOINTMENTS & ADJUSTMENTS – 4-4-2011

BLDG. /SUBJECT

REASON

EFF. DATE

CERTIFIED STAFF

CLASSIFIED STAFF

COACHING/EXTRA-CURRICULAR

RESIGNATION Jeff Walker

Assistant Varsity Volleyball Coach

Personal

Immediately

ISSUE:

Certified Budget for 2011-2012

CONTACT: Business Manager Linda Von Behren

BACKGROUND:

The proposed Certified Budget for 2011-2012 is attached as presented at the previous regular meeting and as published.

THE SUPERINTENDENT'S RECOMMENDATION IS:

"to approve the 2011-2012 Certified Budget as presented."

ADOPTED ANAMOSA SCHOOL BUDGET SUMMARY

District No. 0234

Department of Management - Form S-AB

Department of Management - Form S-AB		Budget 2012	Re-est. 2011	Actual 2010
Taxes Levied on Property	1]	4,004,616	3,944,375	3,693,772
Utility Replacement Excise Tax	2	83,796	85,651	97,613
Income Surtaxes	3	454,878	389,968	389,968
Tuition\Transportation Received	4	638,000	637,560	739,194
Earnings on Investments	5	41,595	41,679	24,513
Nutrition Program Sales	6	387,095	379,500	361,832
Student Activities and Sales	7	400	400	416,055
Other Revenues from Local Sources	8	2,206,015	2,310,950	1,399,648
Revenue from Intermediary Sources	9	0	385	12,927
State Foundation Aid	10	7,780,224	7,195,555	5,502,887
Instructional Support State Aid	11	24,410	24,727	0
Other State Sources	12	83,934	83,379	959,215
ARRA Fiscal Stabilization (in formula)	13.	0	0	591,806
Title 1 Grants	14	126,000	126,168	100,032
IDEA and Other Federal Sources	15	576,328	995,535	952,715
Total Revenues	16	16,407,291	16,215,832	15,242,177
General Long-Term Debt Proceeds	17	1,600,000	12,400,000	0
Transfers In	18	304,456	325,970	27,163
Proceeds of Fixed Asset Dispositions	19	0	0	32,909
Total Revenues & Other Sources	20	18,311,747	28,941,802	15,302,249
Beginning Fund Balance	. 21	13,706,344	3,898,452	2,979,833
Total Resources	22	32,018,091	32,840,254	18,282,082
*Instruction	23	9,949,250	9,571,226	8,762,002
Student Support Services	24	459,022	443,500	465,885
Instructional Staff Support Services	25	594,948	576,177	485,783
General Administration	26	326,936	881,010	376,144
School/Building Administration	27	653,863	628,715	692,808
Business & Central Administration	28	212,717	218,060	206,978
Plant Operation and Maintenance	29	1,044,353	926,738	964,248
Student Transportation	30	807,380	633,850	618,428
This row is intentionally left blank	31	0	0	0
*Total Support Services (lines 24-31)	31A	4,099,219	4,308,050	3,810,274
*Noninstructional Programs	32	1,139,603	1,114,448	1,046,513
Facilities Acquisition and Construction	33	12,124,500	3,043,831	186,973
Debt Service	34	239,456	239,457	31,208
AEA Support - Direct to AEA	35	536,801	530,928	526,833
*Total Other Expenditures (lines 33-35)	35A	12,900,757	3,814,216	745,014
Total Expenditures	36	28,088,829	18,807,940	14,363,803
Transfers Out	37	304,456	325,970	19,827
Total Expenditures & Other Uses	38	28,393,285	19,133,910	14,383,630
Ending Fund Balance	39	3,624,806	13,706,344	3,898,452
Total Requirements	40	32,018,091	32,840,254	18,282,082

ANAMOSA

District Number 0234

County Auditor

Total Special Program Funding

Instructional Support (A&L line 10.5)	097	706,481
Educational Improvement (A&L line 11.3)	099	0
Voted Physical Plant & Equipment (A&L line 19.3)	105	200,516

Special Program Income Surtax Rates

Instructional Support (A&L line 10.15)	096	7
Educational Improvement (A&L line 11.4)	098	0
Voted Physical Plant & Equipment (A&L line 19.4)	104	0

Utility Replacement and Property Taxes Adopted

	Utility Replacement AND Property Tax Dollars	Levy Rate	Property Taxes Levied	Estimated Utility Replacement Dollars
Levy to Fund Combined District Cost (A&L line 15.3)	1 3,012,288			
+Instructional Support Levy (A&L line 15.4)	12,535			
+Educational Improvement Levy (A&L line 15.5)	0			
	4 5			
+Cash Reserve Levy - SBRC (A&L line 15.9)	6 137,361			
+Cash Reserve Levy - Other (A&L line 15.10)	7 384,951			
-Use of Fund Balance to Reduce Levy (A&L line 15.11)	8 0			
=Subtotal General Fund Levy (A&L line 15.12)	3,547,135	12.43760	3,474,182	72,953
+Management 1	0 242,000	.84854	237,022	4,978
+Amana Library 1	1 0	.00000	0	0
Voted Physical Plant & Equipment (Loan Agreement)	2 0			
+Voted Physical Plant & Equipment (Capital Project) 1	3 200,516			
=Subtotal Voted Physical Plant & Equipment 1	4 200,516	.67000	196,586	3,930
+Regular Physical Plant & Equipment 1	5 98,761	.33000	96,826	1,935
=Total Physical Plant & Equipment 1	6 299,277			
	7			
Reorganization Equalization Levy 1	8 0	.00000		0
Emergency Levy (for Disaster Recovery)	9 0	.00000		0
Public Education/Recreation (Playground) 2	0	.00000		0
Debt Service 2		.00000		0
GRAND TOTAL 2	2 4,088,412	14.28614	4,004,616	83,796

1-1-10 Taxable Valuation	WITH Gas & Electric Utilities	285,194,562	WITHOUT Gas&Elec	279,328,992	
1-1-10 Tax Increment Valuation	WITH Gas & Electric Utilities	14,082,525	WITHOUT Gas&Elec	14,082,525	
1-1-10 Debt Service & PPEL Valuation	WITH Gas & Electric Utilities	299,277,087	WITHOUT Gas&Elec	293,411,517	

I certify this budget is in compliance with the following statements:
The prescribed Notice of Public Hearing and Proposed Budget Summary (Form S-PB) was lawfully published, with said publication being evidenced by verified and filed proof of publication. The budget hearing notice was published not less than 10 days, nor more than 20 days, prior to the budget hearing. Adopted property taxes do not exceed published amounts. Adopted expenditures do not exceed published amounts for any of the four individual expenditure categories, or in total. Adopted property taxes meet the debt service and loan agreement needs identified on Form 703. Debt service levy for GO bond payments only. This budget was certified on or before April 15, 2011. District Secretary

ISSUE: 2010-2011 Budget Amendment

CONTACT: Business Manager Linda Von Behren

BACKGROUND:

The proposed amendment of the FY 2011 budget was reviewed at the previous meeting. The document is attached as previously presented and as published.

THE SUPERINTENDENT'S RECOMMENDATION IS:

"to approve the FY 2011 budget amendment as presented."

Department of Management Form S-A Adopted

AMENDMENT OF CURRENT BUDGET FISCAL YEAR 2010/2011 ANAMOSA SCHOOL DISTRICT

Record of Hearing and Adoption of Budget Amendment

The Board of Directors met in session for the purpose of amending the current school budget. There was present a quorum as required by law. The Board found that the notice of time and place of hearing had been published as required by law law and that the affidavit of publication was on file with the county auditor. After hearing all taxpayers to be heard, the Board adopted the amendment by changing estimates of expenditures in the following areas by the following amounts:

Date of Hearing:

April 4, 2011

Date of Publication:

Area	From	To	Reasons
Instruction			
Total Support Services	4,119,372	5,114,372	To include Archit Fees/Microsoft Settlmt purchases
Noninstructional Programs	1,207,172	1,407,172	Allow cost recognition of two student built homes
Total Other Expenditures	1,593,443		To include MS Construction costs and issuance costs

District Secretary

ISSUE: Relea

Release of Bid Bonds

CONTACT: Brian Ney, Superintendent

BACKGROUND:

At the time that bids were requested for the new middle school project, bonds had to be submitted with the bid to guarantee the bid. We need to release the bonds for all unsuccessful bids.

THE SUPERINTENDENT'S RECOMMENDATION IS:

"Release bonds for all unsuccessful bids."

ISSUE: Budget Guarantee Resolution

CONTACT: Linda Von Behren, Business Manager

BACKGROUND:

Districts with declining enrollment are eligible to receive 101% of the previous years Regular Program District Cost.

The District experienced a decline in Certified Enrollment from October 2009 to October 2010 of 9.7 students. At an allowable growth rate of 0%, the District is eligible for a budget guarantee of \$134,951. If this is levied, it will provide the District with an additional 1% of Regular Program District Cost, or \$77,721 above that received in FY 2011.

The budget guarantee is levied from property taxes.

THE SUPERINTENDENT'S RECOMMENDATION IS:

"the Board of Education approve the following resolution "Resolved, that the Board of Directors of the Anamosa Community School District, will levy property tax for fiscal year 2011-2012 for the regular program budget adjustment as allowed under section 257.14, <u>Code of Iowa</u>."

ISSUE: Tuition Increase for Three Year Old Preschool for 2011-2012 School Year

CONTACT: Josh Lyons, Strawberry Hill Principal

BACKGROUND:

Due to the increased cost of having a highly qualified teacher for early childhood and the need for paraprofessional support in the three-year-old preschool classroom, the tuition for this program should be increased.

The program will continue to provide Monday/Wednesday and Tuesday/Thursday sections.

In order to break even on the program for next year the tuition per month would have to be \$121 per month. However, we have the ability to shift some costs to categorical funding sources in order to fill in the gaps in expenses.

THE SUPERINTENDENT'S RECOMMENDATION IS:

"Approve the cost of tuition increase from \$85 per month to \$95 per month for three-year-old preschool."

ISSUE:	Listing of 2010-2011 Student Built Home	
CONTACT	: Brian Ney, Superintendent	

BACKGROUND:

Enclosed please find a copy of the proposed Residential Listing Contract for the 2010-2011 student built home located at 529 Kaitlynn Avenue. Recommended listing price from our realtor will be determined and discussed at this meeting.

THE SUPERINTENDENT'S RECOMMENDATION I	S:
"Approve listing of 2010-2011 Student Built Home at \$	"



Residential Listing Contract

I/We request that (Co.) Warren Wortman Realty	or any of its employees, agents or associates select, prepare and complete the
of value incident to a residential real estate transaction. The si	reme Court Rule, such as purchase agreements, groundwater hazard, and declaration gning of this Contract creates important rights and liabilities on the part of both the rights and liabilities you are encouraged to seek competent legal advice.
Anamosa	, Iowa. Dated:
	hereby grant to you, a licensed real estate broker, the sole and exclusive right to sellCounty, Iowa, and locally known as (address):
529 Kaitlynn Ave	
FOR THE LIST PRICE OF: \$	
	old or exchanged or Buyer(s) be found therefore by you and any other person, at the
price specified herein or any other price or terms which I may au of the SALE PRICE with a minimum fee of \$ 0 willing and able Buyer(s) meeting the terms of this contract an	thorize or accept, I agree to pay you at the time of closing a commission of 3% commission, whichever is greater. Should a bonafide offer be made by a ready, d I fail to fulfill this agreement, then I shall pay you the agreed commission in full change, I hereby consent to you representing and accepting compensation from all
CONVEYANCE: 1 also will promptly deliver to you a comple warranty deed to the property for delivery to the Buyer(s), or entities.	te abstract showing good and merchantable title to the date of transfer and execute a er into a contract for deed.
all reasonable times, and I will give you all possible assistance in property. You are authorized and directed to submit this like REALTORS®, to be published and disseminated to its participal after the sale, any information concerning price and terms of sale property, including display of photos, videos and/or Virtual Tour	· · · · · · · · · · · · · · · · · · ·
MORTGAGE INFORMATION: I authorize you to contact information regarding this property such as the mortgage status, l	the following lender(s) and instruct the same to provide to you with all pertinent loan balances, escrows and payments, etc.:
First Mortgage Lender:	Mortgage Number:
Second Mortgage - Lender:	Mortgage Number:
	nated as an Exclusive Right to Sell listing. We authorize the listing broker as the rect the listing broker to cooperate with other brokers, including buyer's brokers, in at of the commission provided for herein.
	egard to race, color, sex, sexual orientation, gender identity, creed, religion, national rize and direct that the property be marketed in full compliance with all applicable ng to fair housing.
	Forfeited earnest money, 100% shall go to the Seller(s). The Seller(s) agree(s) to be Cedar Rapids Area Association of REALTORS® relative to property repair issues.
Property Disclosure Document, and I represent to the best of my inform you of any changes affecting this property or its condition such changes during this contract period. If it is established that and hold you harmless from any and all loss, damage or expension.	ou the information concerning this property via this listing contract and the Seller's knowledge and belief that such information is true and accurate. I further agree to m and in a timely manner, agree to amend the Property Disclosure Document of any it such information and/or representation is incorrect or untrue, I agree to indemnify see in connection therewith, including court costs and reasonable attorney's fees. I assibility for care, custody, or maintenance of the listed property unless an agreement

Form 010 - Residential Listing Contract Page 2 of 3

Subject Property Address 529 Kaitlynn Ave	
TERMINATION AND PROTECTION PERIOD: This contract shall term if the property shall be sold, rented, or exchanged within 60days after whom I, you, or any other licensed real estate broker, or any other person has above. However, I shall not be obligated to pay such compensation if a valid period with another licensed real estate broker and a sale, lease or exchange of	the termination of this listing or any extension hereof to any party to presented it while it was listed, I will pay you the commission specified d listing contract is entered into during the term of the said protection
GENDER AND NUMBER: Words, and phrases herein shall be construed gender, as may be indicated by the context hereof.	as in the singular or plural number, as masculine, feminine or neuter
DATA SHEET CHANGES: I hereby authorize the agent to make incidental	changes to the data entry sheet for marketing purposes.
Seller's Legal Name (Please Print)	Seller's Legal Name (Please Print)
Seller's Signature	Seller's Signature
Warren Wortman Realty	
Real Estate Company	Authorized Listing Agent
Data Entry In	formation
All fields are required unless marked with a not-required abbreviation (nr). Property Type: Condo (CON) Single Family (SFM) Zero Lot (ZER)	
Area: Corridor (CDR) Hiawatha/Robins (H/R) Marion (MAR) of 1-380)	
Price:	
Address: 529 Kaitlynn Ave	#:
City/Town: Anamosa Zip Code: 522	205 County: Jones
Parcel #: 0901379003 Gross Tax: \$3.20	00 Net Tax: \$3,200
Legal Description: Meadow Ridge 6th add lot 13	
400 V 405	. D. D.
Lot Size: 100 X 125 Acres: Restricted Lis Owner/Lessor: Anamosa Community School District	
	wner Phone:NR
Listing Office: WR Agent Name: WC	
Co-Listing Office: Co-List Agent Na	
CCB (SOC): 3.0 Dual Commission: \square Y \square N Incremental Agent Remarks: Student built home by the Anamosa Commission	
	
List Date: Expire Date:	
Lwr Lvl 1 Lvl 2 Lvl 3 Total Total Rooms:	Elem School: Anamosa Community School District
Bedrooms: 3 3 Abv Grd Fin SqFt:	Middle School: Anamosa Community School District
Full Baths:	High School: Anamosa Community School District
	Month UYear Zoning (nr): R-1
Year Built: 2011 New Construction: Year Built:	
Garage Size (nr): 26 X 26 Bath off Master Bedroom (nr): 2 Y	
Callag(a) Initiala	

Form 010 - Residential Listing Contract Page 3 of 3

	ess 529 Kaitlynn Ave	14 North on Chan	shor Dr. Dt on Ma	adou Didas Lat	t an Kaitlynn O		
Directions (you must fill this out): Hwy 151 & 64, North on Chamber Dr, Rt on Meadow Ridge, Left on Kaitlynn, 2							
	blks north on right						
				···			
Builder (nr): Anamosa	Community School	District Taxable Value:	177,210	R-Value: Ceiling: 40 .	Sidewalls: <u>21</u>		
Remarks: (please email if	possible to MLS@CRRealto	rs.org. Include address in s	ubject line and limit to 800 c	haracters)			
			_	,			
■ Agent Entered Remark	ks 🔲 Remarks Emailed to	MLS@CRRealtors.org	■ No Remarks				
			· · ·				
	·	· ·	·				
		•					
					· ALLEY ·		
Features - Check All T		1		l Features	IC		
Style	O Aluminum	Dining Room	Appliances Include	O Whole House Fan	O See Remarks		
Ranch	● Vinyl	O Formal Dining	O Range	O Security System			
O Raised Ranch	O Steel	O Eat-In Kitchen	O Microwave	2 Journey Cyclem	Water/Sewer		
O Split Foyer	O Wood O Slate	O Dining L	O Refrigerator	O Electric Fence	City Water		
O Split Level	O Stucco	O Breakfast Bar	O Dishwasher	O Irrigation System	City Sewer		
O 'L' Foyer	O Stacco O Composite	Kitchen/Din CB	O Disposal	O Intercom	O Well Water		
O 1.5 Story	O Concrete Block	O See Remarks	O Trash Comp	O Dog Run	O Septic System		
O 1.75 Story		Other Room	Auto Garage	O Whirlpool	O Community Well O Community Septic		
O 2 Story	O 1 Car	O Rec Room	O Water Softener Lease	O Sauna	O Rec Agreement		
O Over 2 Story O Contemporary	• 2 Car	Great Room	O Water Softener Own	 Vaulted Ceiling 	O See Remarks		
O Contemporary O Townhouse	O 3 Car	O 1st Floor Family	Water Heater - Gas	O Satellite Dish			
O Flat/Apt	O 4 Car or More	1st Floor Utility	O Water Heater - Elect	O Elevator	Site Description O Wooded		
O Loft/High-Rise	Attached	O 2nd Floor Utility O Den/Study	O Washer	O Sound System	O Waterfront		
O See Remarks	O Detached	O Den/Study O See Remarks	O Dryer	O Enclosed Porch	O Waterriew		
	O Drive Under		O See Remarks	O See Remarks	O In-Town Acreage		
O Condo Unit Level O Condo Lower Level	O Tandem	Fireplace	Miscellaneous	Heating/Cooling	O Golf Course		
O Condo Level 1	O Carport	O Built In O Free Standing	Deck	Gas Heat	O Cul-de-sac		
O Condo Level 2	O None	O Wood Burning Stove	Patio	O Electric Heat	Terms		
O Condo Level 3+	O See remarks	O Wood Burning	O. In-ground Pool	O Oil Heat O LP Heat	O Assumable		
Construction	Basement	Fireplace	O Above-ground Pool	O Hot Water Heat	● VA		
Frame	● Fuli	O Gas	O Indoor Pool	Forced Air	● FHA		
O Metal Frame	O Walkout	O Electric	O Hot Tub	O Gravity	O Contract		
O Masonry	O Partial	O Family Room	O Screen Porch	O Wood Heat	O Cash		
O See Remarks	O Crawl	O Rec Room	O Home Warranty	O Steam Heat	Conventional		
Exterior	O Block	O Living Room	O Storage Shed	O Solar	O See Remarks		
Partial Brick	● Pour	O Great Room	O Fencing	O Heat Pump	Other		
O Brick	O Wood	O Master Bedroom	O Attic Fan	Central Air	O REPO		
O Partial Stone	O Slab	O Kitchen	O Pets Allowed	O Window/wall Air	Short Sale		
O Stone		O See Remarks	O Cable Ready	O Geothermal			
	•		O Handicapped		_		
Notes:					· · · · · · · · · · · · · · · · · · ·		

Seiler(s) Initials_____

2010-2011 Board of Education Committees

Policy Committee Kristine Kilburg, Anna Mary Riniker, Rich Crump

Negotiations Committee Brian Darrow, Jean Sellnau, Anna Mary Riniker

PPEL & Facilities Brian Darrow, Rich Crump, Anna Mary Riniker

Committee

CADRE Connie McKean, Rich Crump

Jones Co. Conf. Bd. Lowell Tiedt

IASB Delegate Assembly

Representative Jean Sellnau

Ad Hoc Building/Long Brian Darrow, Lowell Tiedt, Connie McKean

Range Planning